



The Cash Cycle: CIT industry and future developments

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CIT Industry and Stakeholders



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ECB

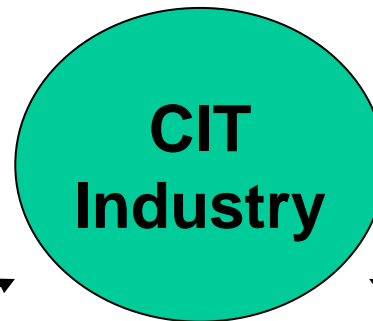
- Recycling Framework
- NCB Convergence measures
- ES2

Banking Community

- Banking Consolidation
- Cashless Society / Less Cash Society
- Cash Cycle Shortening
- Cash Cost Reduction

CEN

- TDS Standardization



**CIT
Industry**

New Technology

- Recycling Equipment
- IBNS
- Security Innovation, RFID, GPS, Biometric

EU Commission

- SEPA/SECA
- Services Directive
- CIT Cross Border



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- The Cash Management Industry has never been up against so many strategic changes all at once
- Our business must rethink the way in which it conducts itself in line with all these changes to provide its clients with the best possible service, at the best price in optimum safety